



Hem Securities Ltd.

Building Your Wealth Through Values

Member: BSE, CDSL-DP
Category 1 Merchant Banker, Portfolio Manager
Sebi Regd. No.: IN DP CDSL-83-2000, BSE-INZ000168034,
M.B.-INM000010981, P. M. -INP000006794
CIN: U67120RJ1995PLC010390
www.hemsecurities.com

Consent Letter

Date: September 18, 2025

To,

The Board of Directors,
Adisoft Technologies Limited
Prathamesh Complex & Trading Plot No. PAP-BG-102, 103, 104 & 105,
1st and 2nd Floor, MIDC Chinchwad Industrial Area,
Bhosari I.E., Pune - 411026, Maharashtra, India.

Dear Sir(s),

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares ("IPO") of Adisoft Technologies Limited (the "Company")

We, Hem Securities Limited, hereby give our consent to act as the "Book Running Lead Manager to the Issue" to the Proposed Public Issue of Adisoft Technologies Limited on the SME Platform of NSE ("NSE Emerge") pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the "Book Running Lead Manager to the Issue" to the Issue in the Draft Offer Document/Offer Document which the company intends to issue in respect thereof.

We authorize "Adisoft Technologies Limited" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of sections 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as Merchant Banker to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is INM000010981.

Yours faithfully,

For Hem Securities Limited

Prateek Jain
Managing Director
DIN: 03518736

Place: Jaipur



We understand your world

HDFC Bank Limited.
Marathon I T Park Bund Garden
Road Opp. Hotel Sun n Sand-
Pune 411001

Consent Letter

Date: 17.09.2025

To,
The Board of Directors
Adisoft Technologies Private Limited
4-B, D-Wing, Anil Raj Park, Behind Monica Apartments,
Kamgar Nagar, Pimpri
Pune - 411018
Maharashtra.

Dear Sir(s),

Sub: Proposed SME Initial Public Offer (IPO) of Adisoft Technologies Private Limited

We, the undersigned, hereby give our consent to our name being included as "Bankers to the Company" in the Draft Offer Document/ Offer Document which the company intends to issue in respect of the proposed issue of Equity Shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 32 of the Companies Act, 2013.

Details of the Banker to the Company:

Name:	HDFC Bank Limited
Address:	Unit No 1 to 4 & 26 to 29, Wing A, Kamala Cross Road, Finolex Chowk, Pune – 411017 Maharashtra, India.
Telephone:	9657003705
Fax:	
Email id:	Vivek.suman@hdfcbank.com
Contact Person:	9970404152
Designation	Senior manager

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

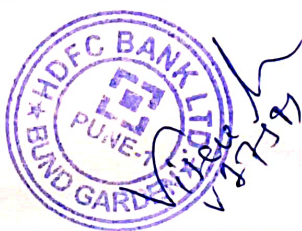
We authorize you to deliver this letter of consent to SEBI, Registrar of Companies, the Stock Exchanges and any other regulatory or statutory authority as required by law.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the Company in the form of a press release, (i) the nature and scope of this transaction; and (ii) our knowledge of the proposed transaction of the Company.

This letter can be relied on by the Lead Manager and the Registrar in relation to the Issue. We confirm that we will immediately inform you and the Lead Manager, appointed as such for the purpose of the Issue, in writing, of any change to the above information until the receipt of the listing and trading approval from the Stock Exchange of the Equity Shares offered in this Issue and commencement of the trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information.

Thanking you,
Yours faithfully,
For HDFC Bank Limited

Authorized Signatory



www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618



Mindspright Legal

Strictly Private and Confidential For discussion purposes only

Consent Letter

Date: September 18, 2025

To,
The Board of Directors,
Adisoft Technologies Limited
Prathamesh Complex & Trading,
Plot No. PAP-BG-102, 103, 104 & 105,
1st and 2nd Floor, MIDC Chinchwad Industrial Area,
Bhosari I.E., Pune, Maharashtra, India, 411026

Dear Sir,

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares ("IPO") of Adisoft Technologies Limited ("the Company")

We, the undersigned, hereby give our consent to our name being included as "Legal Advisors to the Issue" in the Draft Red Herring Prospectus ("DRHP")/Red Herring Prospectus ("RHP")/Prospectus ("Prospectus") (collectively "Offer Documents") intended to be filed by the Company with the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE") where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)"). We hereby also authorized you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and 32 of the Companies Act, 2013.

Details of the Contact Person:

Name:	Mindspright Legal
Address:	712-714, C-Wing, Trade World, Kamla City, Senapati Bapat Marg, Lower Parel (West), Mumbai-400013, Maharashtra, India
Telephone:	+91- 022- 42197000
Website:-	https://mindspright.co.in
Email id:	ipo@mindspright.co.in
Contact Person:	Ms. Richa Bhansali
Designation	Partner

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("BRLM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

Page 1 of 2

Mumbai	:	712-714, 7 th Floor, C – Wing, Trade World, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013; Tel. : +91-22-4002-0665, +91-22-4002-0664, +91-22-4002-0558
New Delhi (NCR)	:	1010, 10 th Floor, Bhutani Office Tower, Bhutani City Center, Sector 32, Noida, Uttar Pradesh - 201 301; Tel. : +91-120-4158533
Jaipur	:	32, Jai Ambe Colony, Civil Lines, Jaipur – 302 006, T: +91-141-2226996, F: +91-141-2226909
Ranchi	:	C/17, 3 rd lane, Netajee Nagar, Opposite Hyundai Showroom, Kantatoli Ranchi – 843001



Mindspright Legal

Strictly Private and Confidential For discussion purposes only

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material and may be relied upon by the Company and the BRLM appointed by the Company and the BRLM in relation to the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Mindspright Legal

Richa Bhansali



KISHOR GUJAR & ASSOCIATES
CHARTERED ACCOUNTANTS

OFF. NO. 1A, 2, 3, 3A 1st FLOOR, MAHALAXMI HEIGHTS,
NEAR BANK OF MAHARASHTRA (PIMPRI BRANCH),
MUMBAI-PUNE ROAD, PIMPRI, PUNE - 411 018.
GSTIN : 27AAFFK2703H1ZL

E-mail : info.kgapune@gmail.com

www.kishorgujarandassociates.in

Tel. : 020-27478224, 27472930 Mob.: 7447448424

Consent Letter

Date: September 18, 2025

To,
The Board of Directors,
Adisoft Technologies Limited
Prathamesh Complex & Trading Plot No. PAP-BG-102, 103, 104 & 105,
1st and 2nd Floor, MIDC Chinchwad Industrial Area,
Bhosari I.E., Pune - 411026, Maharashtra, India.

Dear Sir,

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares ("IPO") of Adisoft Technologies Limited (the "Company")

We hereby give our consent to the inclusion of our Restated Financial Reports on the Restated Consolidated Financial Statements, for the financial year ended on March 31, 2025, 2024, and 2023, as required by the provisions of Section 26 of the Companies Act, 2013, Statement of Financial Indebtedness and Statement of Possible Tax Benefits available to the Company and its shareholders, in the form and In the context in which it is being included in the Draft Offer Document/ Offer Document being issued by the Company.

We also give our consent to insert our name as the "Peer Review Auditor" in the Draft Offer Document/ Offer Document with regard to proposed Initial Public Offer to be filed with SEBI, the Stock Exchange and the Registrar of Companies as the case may be.

We further give our Consent to incorporate our name as "Experts" in the Draft Offer Document/ Offer Document as it may deem fit and proper.

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provision of Section 26 of the Companies Act, 2013.

M/s. Kishor Gujar & Associates.

Chartered Accountants

Address: Off. No. 2, 1st Floor, Mahalaxmi Heights,
Near Bank of Maharashtra (Pimpri Branch),
Mumbai-Pune Road, Pimpri, Pune - 411018.

Tel No.: +91-20 - 27472930

Email: info.kgapune@gmail.com

Firm Registration No.: 116747W

Peer Review Certificate Number: 021346.

Membership No: 139006

Contact Person: CA Javedkhan Saudagar

Designation: Partner

Yours faithfully,

For, M/s. Kishor Gujar & Associates.

Chartered Accountants

FRN: 116747W


CA Javedkhan Saudagar
(Partner)

M. No.: 139006

Place : Pune

UDIN: 25139006BMIEGN4814



Consent Letter**Date:** September 20, 2025

To,

The Board of Directors,

Adisoft Technologies Limited

Prathamesh Complex & Trading Plot No. PAP-BG-102, 103, 104 & 105,

1st and 2nd Floor, MIDC Chinchwad Industrial Area,

Bhosari I.E., Pune - 411026, Maharashtra, India.

Dear Sir(s),

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares ("IPO") of Adisoft Technologies Limited (the "Company")

We, hereby give consent to act as "Registrar to the Issue" in the Draft Offer Document / Offer Document which the company intends to issue in respect of the proposed issue of equity shares. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Sections 26 & 32 of the Companies Act, 2013.

We also authorize you to deliver a copy of this No Objection Certificate to any competent authority as the Company may deem fit.

Name:	KFin Technologies Limited
CIN:	L72400MH2017PLC444072
Address:	Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana,
Telephone:	+91 40 6716 2222/18003094001
Email id:	adisoft.ipo@kfintech.com
Investor grievance email:	einward.ris@kfintech.com
Website:	www.kfintech.com
Contact Person:	M. Murali Krishna
SEBI Regn No:	INR000000221

Thanking you,
Yours faithfully,**KFin Technologies Limited**
**Authorised Signatory**

Name: M.Murali Krishna

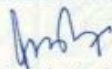
Designation: Sr,Vice President

Place:Hyderabad

KFin Technologies Limited **Registered Office:**301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
Kurla (West), Mumbai – 400070, Maharashtra.

CIN: L72400MH2017PLC444072

SEBI Registration certificate

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप स FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
00 14 30 रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad- 500032 Telangana, India		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is INR000000221 This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board		
III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमानी है। III. Unless renewed, the certificate of registration is valid from		
		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  Dinesh Joshi प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory
स्थान Place Mumbai तारीख Date April 1, 2022 *जो लागू न हो उसे काट दें। *Delete whichever is not applicable		

Consent Letter

Date: September 18, 2025

To,
The Board of Directors,
Adisoft Technologies Limited
Prathamesh Complex & Trading Plot No. PAP-BG-102, 103, 104 & 105,
1st and 2nd Floor, MIDC Chinchwad Industrial Area,
Bhosari I.E., Pune - 411026, Maharashtra, India.

Dear Sirs,

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares ("IPO") of Adisoft Technologies Limited (the "Company")

We, **M/s KPNB and Associates**, Chartered Accountants, hereby give our consent to insert our name as the "**Statutory Auditors**" in the Draft Offer Document / Offer Document with regard to the proposed Initial Public Offer of the Equity Shares of the Company to be filed with SEBI, SME platform of Exchange and the Registrar of Companies as the case may be.

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, ("Roc") pursuant to the provision of Sections 26 & 32 of the Companies Act, 2013.

M/s KPNB and Associates
Chartered Accountants,
Address: Office 301, 3rd Floor, Calyx House, Survey No. 65B,
Near Chordiya Corner, 2/4A, Kondhwa Budruk,
Pune - 411048, Maharashtra, India.
Tel No.: +91 20 6724 7455
Email: basant.porwal@kpnb.in
Website: www.kpnb.in
Firm Registration No.: 136141W
Peer Review Certificate Number: 015214
Membership No: 113651
Contact Person: Basant Porwal
Designation: Partner

Yours faithfully,
For, **M/s KPNB and Associates**
Chartered Accountants,
FRN: 136141W


Basant Porwal
Partner
M. No. 113651
Place: Pune

